

**Initial Intake Questionnaire****FORM MUST BE COMPLETED IN  
BLUE OR BLACK INK**

Date: \_\_\_\_\_

**Demographics**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_

Address \_\_\_\_\_

Street

City

State

Zip Code

Telephone: Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

Best Number to reach you is: (circle) HOME WORK CELL

SS# (last 4 digits only): \_\_\_\_\_ E-mail Address: \_\_\_\_\_

**Emergency Contact**

Name \_\_\_\_\_

Relation to You:  Spouse  Child  Parent  Friend  Health Care Proxy  Other: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Current Weight: \_\_\_\_\_ Maximum Adult Weight \_\_\_\_\_ Current Height: \_\_\_\_\_

In Which Program Are You Interested?

**Error! Bookmark not defined.**How did you hear about Our Program:  Physician  A Patient  Internet  Other: \_\_\_\_\_**Health Care Providers (Required Information)****Primary Care Physician** \_\_\_\_\_

Address: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

Mental Health Therapist/Counselor \_\_\_\_\_ Psychopharmacologist/Psychiatrist \_\_\_\_\_

Address \_\_\_\_\_ Address \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

 Additional Providers- Please list on back of page.**Insurance Name** (Tufts, Blue Cross, Etc.) \_\_\_\_\_

Insurance ID# \_\_\_\_\_

Name of Subscriber: \_\_\_\_\_

Relationship to Patient:  Self  Spouse  Child  Other \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

**MEDICATIONS: PRESCRIPTION, OVER-THE-COUNTER, HERBS, SUPPLEMENTS, VITAMINS**

Please list all medications, prescribed or non-prescribed, herbs, supplements, holistic medications, over-the-counter products.

If you take NO medications, vitamins, or otherwise, please circle: **NONE**

List all meds below. Continue on Back of Page if Necessary.

MEDICATION/VITAMIN	DOSE	FREQUENCY (times per day)

Have you ever used any Prescription or Over-the-Counter Medications for Weight Loss?  Yes  No

If Yes, Which ones? \_\_\_\_\_

When? \_\_\_\_\_

**ALLERGIES**

Are you allergic to any MEDICATION?  Yes  No

If yes, list each medication and what happens when you use it?

Medication: _____	Reaction: _____
_____	_____
_____	_____
_____	_____

Are you allergic to any FOODS?  Yes  No

If yes, please list: \_\_\_\_\_

Please list any FOOD INTOLERANCES: \_\_\_\_\_

Are you allergic to LATEX?  Yes  No

Other allergies: \_\_\_\_\_

**PHARMACY** \_\_\_\_\_

Address \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ Fax (\_\_\_\_) \_\_\_\_\_

**SURGERIES/OPERATIONS**

Please list all surgeries/operations you have had & their dates.

APPROX DATE:	SURGERY/OPERATION:	NAME OF HOSPITAL:
_____	_____	_____

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Continue on separate page if necessary.

**HOSPITALIZATION HISTORY**

Please list all inpatient hospitalizations (including psychiatric and substance abuse treatment).

APPROX DATE: \_\_\_\_\_ REASON: \_\_\_\_\_ NAME OF HOSPITAL: \_\_\_\_\_

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Continue on separate page if necessary.

**FAMILY HISTORY**

Mother living YES NO Cause of death: \_\_\_\_\_

Father living YES NO Cause of death: \_\_\_\_\_

Siblings Number Living \_\_\_\_\_ Health Status: \_\_\_\_\_

Number Deceased \_\_\_\_\_ Cause of death: \_\_\_\_\_

Has anyone in your FAMILY ever had any of the following?

OBESITY	YES	NO	Who: _____
HEART ATTACK/HEART DISEASE	YES	NO	Who: _____
HIGH BLOOD PRESSURE	YES	NO	Who: _____
DIABETES	YES	NO	Who: _____
HIGH CHOLESTEROL	YES	NO	Who: _____
CANCER	YES	NO	Who: _____ Type of Cancer: _____
BLOOD CLOTS	YES	NO	Who: _____
Other: _____	YES	NO	Who: _____

**SOCIAL HISTORY**

Marital Status: Married Divorced Single Widowed Partner

Number of Children: \_\_\_\_\_ (# \_\_\_\_\_ sons/# \_\_\_\_\_ daughters)

Occupation: \_\_\_\_\_

Place of Employment: \_\_\_\_\_

People currently living in your household: \_\_\_\_\_

Pets: \_\_\_\_\_

**EXERCISE HISTORY**

Do you exercise? YES NO

If yes, please describe activity: \_\_\_\_\_

**ALCOHOL, TOBACCO, AND NON-PRESCRIPTION/ILLICIT DRUG USE**

**CURRENT USE:** List all alcohol, tobacco, and nonprescription drugs that you CURRENTLY use and the amounts that you use.

TYPE Amount per Day How Often Do You Use this Substance (per day/week)

ALCOHOL \_\_\_\_\_

TOBACCO \_\_\_\_\_

DRUGS \_\_\_\_\_

**PAST USE:** List all alcohol, tobacco, and nonprescription drugs that you have used in the PAST & the amounts that you use.

TYPE	How often did you Use this Substance?	How long did you Use this Substance?	When did you stop Using this Substance?
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ALCOHOL \_\_\_\_\_

TOBACCO \_\_\_\_\_

DRUGS \_\_\_\_\_

**MEDICAL HISTORY/REVIEW OF SYSTEMS**

Circle Item if you now have or Have Ever Had any of the Following:

**GENERAL/SKIN**

Do you have any	FEVER	NIGHT SWEATS	CHILLS	None
Do you feel tired all the time?	YES	NO		
Do you have any	SKIN RASH	SKIN ITCHING	SKIN ULCERS	CELLULITIS (Skin Infection) None

**EYES, EARS, NOSE, THROAT**

Do you wear	GLASSES	CONTACT LENSES	None
Do you have	DRY EYES	IRRITATED EYES	DOUBLE VISION LOSS OF VISION None
Do you suffer from	EAR PAIN	EAR DRAINAGE	EAR INFECTIONS RINGING IN EARS None
Do you suffer from	NOSE BLEEDS	SNORING	None
Do you have any	DENTURES	BRIDGEWORK	IMPLANTS LOOSE TEETH None

**HEART AND CIRCULATION**

Have you ever had	CHEST PAIN	CORONARY ARTERY DISEASE	ANGINA
Have you ever had	CONGESTIVE HEART FAILURE		
Have you ever had	IRREGULAR/RAPID HEART BEAT (ARRHYTHMIAS)		PALPITATIONS A-FIB
Have you ever had	PERIPHERAL VASCULAR DISEASE	LEG SWELLING (EDEMA)	PHLEBITIS
Have you ever had	STROKE	"MINI-STROKE"/TIA	BLOOD CLOT
Have you ever had	HEART VALVE DISEASE		
Have you ever had	HYPERTENSION/HIGH BLOOD PRESSURE	LOW BLOOD PRESSURE	

**LUNGS**

Do you have	SHORTNESS OF BREATH?	YES	NO
	___ AT REST?	___ WALKING ON FLAT GROUND?	___ ON STAIRS/HILLS?
Have you ever had	ASTHMA	BRONCHITIS	COPD (EMPHYSEMA, CHRONIC BRONCHITIS)
Have you ever had	PULMONARY EMBOLISM (BLOOD CLOT IN LUNG)		
Have you ever had	SLEEP APNEA	___ CPAP Settings _____	

**SLEEP QUALITY**

Do you snore loudly?	YES	NO	Unsure
Do you wake frequently at night?	YES	NO	How many times? _____
Are you well rested after a night's sleep?	YES	NO	

Do you wake in the morning with a headache? YES NO

Do you fall asleep unexpectedly? YES NO

How many pillows do you sleep with? \_\_\_\_\_

### **ENDOCRINE**

Do you have DIABETES YES NO \_\_\_Type I (DM1) \_\_\_Type II (DM2)

Do you have INFERTILITY PCOS MENSTRUAL IRREGULARITIES

Do you have THYROID problems? YES NO \_\_\_HYPOthyroid (underactive) \_\_\_ HYPERthyroid (Overactive)

Do you get hot more easily than others do? YES NO

Do you get cold more easily than others do? YES NO

Do you have VISUAL CHANGES CHANGE IN VOICE ABNORMAL HAIR GROWTH

Do you have RECENT INCREASE IN THIRST OR URINATION YES NO

### **GASTROINTESTINAL/GI**

Have you ever had GASTROESOPHAGEAL REFLUX (GERD)/HEARTBURN YES NO

Have you ever had AN ULCER VOMITING BLOOD

Have you ever had CROHN'S DISEASE ULCERATIVE COLITIS

Have you ever had FREQUENT DIARRHEA FREQUENT CONSTIPATION IRRITABLE BOWEL SYNDROME (IBS)

Have you ever had GALLBLADDER PROBLEMS \_\_\_GALLSTONES \_\_\_ GALLBLADDER REMOVED

Have you ever had PANCREATITIS HEPATITIS \_\_\_A \_\_\_B \_\_\_C \_\_\_ unsure

Have you ever had FATTY LIVER CIRRHOSIS

Have you ever had HEMORRHOIDS POLYPS (in colon)

Have you ever had UPPER ENDOSCOPY (EGD) When? \_\_\_\_\_ COLONOSCOPY When? \_\_\_\_\_

### **HEMATOLOGY/BLOOD**

Have you ever had ANEMIA YES NO

Have you ever had IRON DEFICIENCY YES NO

Other: \_\_\_\_\_

### **MUSCULOSKELETAL/BONES**

Do you have BACK PAIN YES NO

Do you have JOINT PAIN ARTHRITIS \_\_\_Osteoarthritis \_\_\_ Rheumatoid Arthritis \_\_\_Joint Replacements

Do you have/ever had GOUT

Other: \_\_\_\_\_

### **GENITO-URINARY**

Have you ever had KIDNEY DISEASE KIDNEY STONES

Have you ever had KIDNEY INFECTION BLADDER/URINARY INFECTION

Have you ever had LEAKING OF URINE WHEN YOU COUGH OR SNEEZE YES NO

Have you ever had PROSTATE PROBLEMS (men only) YES NO

### **PSYCHIATRIC**

Have you ever had ANXIETY DISORDER YES NO

Have you ever had DEPRESSION YES NO

Have you ever had BIPOLAR DEPRESSION YES NO

Have you ever had SUICIDAL THOUGHTS YES NO  
 Have you ever had ANOREXIA BULIMIA BINGE EATING DISORDER LAXATIVE ABUSE

**WEIGHT AND WEIGHT LOSS HISTORY**

Weight One Year Ago: \_\_\_\_\_ Estimated daily caloric Intake: \_\_\_\_\_

Are you currently at your highest weight? YES NO

What is/was your highest weight? \_\_\_\_\_

Have you ever had weight loss/bariatric surgery? YES NO If yes, type \_\_\_\_\_ When? \_\_\_\_\_

Please fill in all previous weight loss methods you have tried. List any other methods on back of page.

DIETARY INTERVENTION	#Weeks/Months Attempted	POUNDS LOST	Length of Time Sustained Wt. Loss
Weight Watchers			
Jenny Craig			
NutriSystem			
Diet Center			
Diet Workshop			
LA Weight Loss			
TOPS			
Atkins			
South Beach Diet			
OA			
HMR			
Optifast			
Medifast			
Slimfast			
Hypnosis			
Dietitian			
Physician Supervised Program			
Behavior Therapy			
Acupuncture			
Dexatrim			
Metabolife			
TrimSpa			
Ephedra (Ma Huang)			
Other:			
WEIGHT LOSS MEDICATIONS (Prescription/RX)			
Phentermine			
Redux (Dexfenfluramine)			
Pondimin (fenfluramine)			
Fen-Phen			
Meridia (sibutramine)			
Xenical/Alli (orlistat)			
Other:			

**How much weight do you expect to lose as a result of treatment at the Weight Management Center?**

\_\_ Less than 50 lbs.      \_\_ 50-100 lbs.      \_\_ 100-150 lbs.      \_\_ More than 150 lbs.